

UNITED STATES HOUSE OF REPRESENTATIVES

FORM B

FINANCIAL DISCLOSURE STATEMENT

For New Members, Candidates, and New Employees

FEB 06 2013

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LEGISLATIVE RESOURCE CENTER

18 FEB 20 PM 12:39

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVESName: Robert Christian Rickardson Daytime Telephone _____

(Office Use Only)

FILER STATUS

☒ New Member of or Candidate for U.S. House of Representatives
 State: California District: 7
 Candidates - Date of Election Nov 2013
☐ Check if Amendment

☐ New Officer or Employee
 Employing Office: _____

 Staff Filer Type (If Applicable):
☐ Shared ☐ Principal Assistant

Period Covered: January 1, _____ to _____

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
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UNPAID Vice President of World Vista
Against Net for Profit

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"
THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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Use additional sheets if more space is required

Name: Robert L. Richardson

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Use additional sheets if more space is required

SCHEDULE D - LIABILITIES

Name: Robert Christian Richardson Page 4 of 6

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP DC JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	Various credit cards		Balance only											

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations), and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
Vice President of World Vista	World Vista Since 2002 unpaid

SCHEDULE F - AGREEMENTS

Name: Robert C. Richardson

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
March 2011	Cruise to South Pacific with wife	Negotiate with wife - 4 weeks

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
Edward Jones Folsom, Ca	Liquidation of Blind Trust 401K in fact on Demand last Draw was August 2017 for \$15,000

FILER NOTES
(Optional)

Name: Robert William Richardson Page 10 of 1

NOTE NUMBER	NOTES
1	Am Married to Beth wife and I are retired from Government Service,
2	We both share a blind Trust with Edward Jones
3	We also share a single Residence at 2006 Rowanberry Point Lane, Gold River, CA
4	My wife has no interest in my Campaign nor any Investment
5	We own two Toyotas Prius, both at least 2 years old.
6	I retired from the VA in 2010, October on a small pension Pension
7	In the last 2 years I sold my house in Pittsburg, CA and turned the assets to Edward Jones to hold for Retirement.
8	I am one of the founders of World VistA, and hold an uncompensated position as one of a number of Vice Presidents. see worldvistac.org for Details



SUSAN STICKEL
2006 PROMONTORY POINT LANE
GOLD RIVER, CA 95670-7275

Portfolio Summary

Total Portfolio Value

\$863,289.80

1 Month Ago

\$831,290.07

1 Year Ago

\$317,896.05

3 Years Ago

\$251,283.70

5 Years Ago

\$262,601.11

[REDACTED]



SUSAN STICKEL
2006 PROMONTORY POINT LANE
GOLD RIVER, CA 95670-7275

[REDACTED]

Overview of Accounts

Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Individual Retirement Account (grandfathered)	Robert C Richardson	[REDACTED]	\$167,993.05	\$185,703.44
Individual Retirement Account	Susan Stickel & Robert C Richardson	[REDACTED]	\$56,925.87	\$63,990.58
Guided Solutions Flex Account	Susan Stickel	[REDACTED]	\$92,977.13	\$623,595.78
Community Property WROS	Robert C Richardson	[REDACTED]	\$317,896.05	\$863,289.80
Advisory Solutions Fund Model				

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the correct registration and more specific details regarding each account.

Share Your Tax Forms With Your Tax Preparer

Did you know that you can electronically share your Edward Jones tax forms with your tax professional? The process is secure, easy, fast and efficient. Just log in to Online Access, enter your tax professional's email address and indicate which tax forms to share. We'll notify him or her to download the forms. If you prefer, you can ask your financial advisor to share your tax forms with your tax professional. To learn more, contact your local branch office.

Boost Your Earnings Growth Potential

Want to move into 2018 with confidence? Maximize your retirement savings and get the tax advantages you deserve with a fully funded IRA. Contribute to your IRA for 2017 before the April 17, 2018, tax deadline. Call your financial advisor today.

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CAMPAIGN NOTICE REGARDING FINANCIAL DISCLOSURE REQUIREMENT

If you have not yet raised (either through contributions or loans from yourself or others) or spent in excess of \$5,000 for your campaign, or if you have withdrawn your candidacy, please indicate your status and sign and date below.

FEB 06 2018

The Honorable Karen L. Haas, Clerk
Office of the Clerk, U.S. House of Representatives
Legislative Resource Center
135 Cannon House Office Building
Washington, DC 20515-6601

LEGISLATIVE RESOURCE CENTER
18 FEB 20 PM 12:39
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

Indicate Your Status:
(Select One)

Dear Madam Clerk:

☒ Over \$5,000
Threshold Not
Exceeded

This is to notify you that I have not yet raised (either through contributions or loans from myself or others) or spent in excess of \$5,000 for my campaign for the U.S. House of Representatives.

I understand that when I do raise or spend in excess of \$5,000 for my campaign, I must file a Financial Disclosure Statement with the Clerk of the House of Representatives according to the deadlines set out on pages 2 and 3 of the Financial Disclosure Instruction booklet, a copy of which has been provided to me by the Clerk.

☐ Withdrawal
of Candidacy

This is to notify you that under the laws of the state of

I withdrew my candidacy for the U.S. House of Representatives on

[Note: If your Financial Disclosure Statement was due **before** the date on which you withdrew from the race, you still must file a Financial Disclosure Statement with the House.]

Name (Please Print or Type):

Robert Christian Richardson

State:

California

District:

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Date:

31 January, 2018

(THIS PAGE WILL BE MADE PUBLICLY AVAILABLE)

RETURN COMPLETED STATEMENT TO
The Clerk, U.S. House of Representatives
Legislative Resource Center
135 Cannon House Office Building
Washington, DC 20515-6601